## Integration Onboarding Guide

Technical Specification for Unit Vacancy Automation



# intellirent

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This document outlines the guidelines a Rent Manager integration client should follow to ensure Intellirent collects proper vacancy data. When done properly, vacancy data will create and update Properties in your Intellirent account.

\*Rent Manager requires unit data to be associated with applications when transferring application data from Intellirent to your Rent Manager account.

## **Configure Online Listings**

Intellirent uses the Rent Manager Online Listings' Availability Filters to obtain vacancy data.

Rent Manager offers rental marketing options managed in <u>System Preferences: Online</u> <u>Listings</u>. When enabled, these settings control how units are shown on your Rent Manager hosted website, and what unit data is sent to Intellirent.

Select the Menu bar, then Administration:





Scroll down to **Online Listings**:



## General

\*Required:

Enable Online Listings

✓ System Preferences: Online Listings - General				
✓ Online Listings	Provider Settings			
General	Carable Online Listings			

Need help? See Property Marketing Advanced Settings

## **Availability Filters**

Select Availability Filters below General in the left panel.



## Unit Filter Criteria

• Vacancy and Unit Status

When Online Listings is enabled, the Vacancy and Unit Status will default to **ON** 



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#### Occupancy end date

\*Required: select at least one Recommended:

Move out	Units that have moved out of the unit. When active, this will <i>only</i> include units that are vacant in the feed. All occupied or on notice units will NOT be included.
Notice	Units that are vacant as well as units that the tenant has supplied notice of their intent to vacate.
• Expected move out	Units that are vacant, units that the tenant has supplied a notice to vacate and units that have a lease end date that falls within the settings below, "Show units as available X days after occupancy".

O Notice

#### Available after occupancy end date

#### Recommended:

#### Show units as available <u>1</u> day after occupancy ends

Include units that have a lease end date that falls after a set number of days. i.e.:, If a unit has a move-out-date expected on the 5th of the month, the unit will be included in the feed on the 6th of the month. If this setting is "10" days, the unit will not be included in the feed until the 10th day after the expected lease end date.



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#### Future availability

#### Recommended:

- ✓ Show units available within <u>**30**</u> days of online search
- Exclude future leased units

Show units available within	30
days of search date	
Exclude future leased units	
User Defined Field	
*Required: None selected.	
User Defined Field:	

User defined fields are unique to a single Rent Manager user's instance, therefore User Defined field setting is *no*t supported as a general integration function. If this is a requirement, please consult with your Intellirent representative to define further additional onboarding needs.

#### Follow unit availability profile

#### \*Required: None selected.



The Follow unit availability profile setting is *not* supported as a general integration function.

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### Property Filter Criteria

#### \*Required:

• Follow unit filter criteria

Property	Filter Criteria	
0	Show all properties	
0	User Defined Field	
	×	
۲	Follow unit filter criteria	

## Save

Remember to save changes, then contact your Intellirent representative to notify them that the Online Filters configuration has been completed.

## Unit Data Control

If Bedroom and/or Bathroom values are *not* present in the Unit, the integration will check the Unit Type.

If Bedroom and/or Bathroom values are *not* present in both the Unit and Unit Type, the integration will add a 0 value in the respective field.